



International Insolvency Institute's 16th Annual Conference

June 6-7, 2016 Grand Prince Hotel New Takanawa, Tokyo

Conference Co-Chairs

Hon. James M. Peck (Ret.)

Morrison & Foerster LLP

Prof. Charles W. Mooney, Jr.

University of Pennsylvania Law School

Leadership, Tokyo Organizing Committee

Mitsue Aizawa (Co-Chair)

TMI Associates

Hideyuki Sakai (Co-Chair)

Anderson Mori & Tomotsune

Dr. Shinjiro Takagi (Supervisor)

Nomura Securities Co., Ltd.

Shinichiro Abe (Secretary)

Kasumigaseki International

Shintaro Sato (Deputy Secretary)

TMI Associates

Instructions for using this PDF.

There are links for the materials used during the conference included in this PDF. The links are in smaller bold italic medium blue text after the name of the associated presenter. See example below.

In addition, To view the insolvency laws for a particular country and other resource materials prepared by III members, please visit the III International Resource Library at this *link*

11:30 -12:45

Asian Business Reorganization Workouts with Minimal Court Intervention

Dr. Shinjiro Takagi, Co-Chair (Bio) Nomura Securities Co., Ltd. Tokyo, Japan Workout in Asia

International Corporate Rescue
Asian Workouts with Minimal Court Intervention

Links to conference materials

Attend III's First Conference in Asia

Experience the Beauty and Culture of Japan with III

The International Insolvency Institute will present its Sixteenth Annual Conference in Tokyo, Japan on June 6 and 7, 2016. The III Tokyo Conference will feature an exciting program addressing the most important international insolvency issues and controversies presented by speakers who are globally recognized as preeminent in their field.

Our Sixteenth Annual Conference will be held in the heart of Tokyo, Japan's capital and the world's most populous metropolis.

Today, Tokyo offers a seemingly unlimited choice of shopping, entertainment, culture and dining to its visitors. The city's history can be appreciated in many excellent museums, historic temples and gardens. Contrary to common perception, Tokyo also offers a number of attractive green spaces in the city center and within relatively short train rides at its outskirts.

The Planning Committee has arranged some optional visits for Delegates and their guests to experience the best of Tokyo itself and the surrounding area including day trips to Kyoto and Mount Fuji.

The **16th Annual Legendary Conference Dinner** will be held in Happo-en, a Japanese Garden renowned for being a "spot which is beautiful viewed from any angle." It is a magnificent garden that has maintained the natural beauty of Edo Japan down through the centuries and bequeathed it to present-day Tokyo. Nature changes with the season interspersed with historical buildings and relics of the past in this enchanting garden, which includes a hillside with a stream running through it covering a vast 50,000 square meter area in Tokyo's fashionable Shirokanedai District.





The **Conference Hotels** include the 5-star Prince Sakura Tower, the 4-star Grand Prince New Takanawa and the 3-star Shinagawa Prince Hotel Annex Tower. The hotels are conveniently located with a 5-minute walk from the Shinagawa Train Station as well as a 3 minute walk to the Takanawadai subway station for easy access to all parts of Tokyo. Please visit the "Travel Information" page for information on each hotel or *click here* to make reservations at any of the hotels.

Conference registration is now available by visiting the III website at www.iiiglobal.org or through this link. In addition, a complete listing of all optional tours can be found through the online registration, so be sure and share with guests who are traveling with you.

NextGen Leadership Program Class I-V in conjunction with NextGen Executive Director, Franca Tibando, have planned an incredible education session on Sunday, June 5, 2016 as well as some unique NextGen social events that are a must-do for all NextGen Classes I-V. If you are a NextGen member, please watch your email for a separate link to register you and your guests for not only NextGen events, but the III conference and other optional events. The NextGen Program brochure will also be forthcoming. Contact Franca at tibando@millerthomson.com, 416-595-2965, with any questions.

Additional Contributors to Conference Materials: The Program Committee is soliciting additional contributions to the conference materials from members who register for the Tokyo Conference. This is a new initiative that is intended to enhance the depth and quality of the conference materials and to provide expanded opportunities for III member to participate in and contribute to the conference. Additional Contributors will be listed in the Official Program (although depending on the number of submissions it may be necessary to limit the number of contributions that may be accepted). Each submission should relate to the topic(s) covered by one of the conference panels, should identify that panel, and should be submitted to Shari Bedker at sbedker@iiiglobal.org by Monday, May 9, 2016 in PDF format. There is no requirement as to the length or nature of the written contributions so long as they are substantive. For example, an Additional Contributor may submit questions or issues for the relevant panel to address or substantive comments on the topic(s) to be addressed by the panel.

Still have questions?

Please contact the Executive Director of the III, Shari Bedker at <u>sbedker@iiiglobal.org</u> (434) 939-6003 or visit the III website. We hope to see you in Tokyo!



Conference Topics

Topics to be presented at the conference are listed below. The program will include panelists from every region of the world. Panelists will be announced as they are confirmed on our website. Note that the list of topics is subject to change and availability.



Conference Keynote Address:

Nobuchika Mori, Commissioner of the Financial Services Agency, Tokyo, Japan. "Revitalization After the Banking Crisis – Japan's Experience and Policy Responses." Mr. Mori's bio can be viewed *here*

Topics:

Western Influences on Insolvencies in Japan

Co-Chairs: **Hideyuki Sakai** Anderson Mori & Tomotsune Tokyo, Japan

Mr. Justice Jonathan Harris

The High Court Hong Kong

Asian Business Reorganization Workouts with Minimal Court Intervention

Co-Chairs: Dr. Shinjiro Takagi Nomura Securities Co., Ltd. Tokyo, Japan Patrick Ang Rajah & Tann LLP Singapore

The Nortel Joint Trial and Allocation Uncertainty

Co-Chairs: Professor Jay L. Westbrook
University of Texas School of Law
Austin, Texas, USA
James Bromley
Cleary Gottlieb Steen & Hamilton, LLP
New York, NY

To Have and Have Not: Global Experiences for Jurisdictions That Either Have or Have Not Adopted the Model Law

Co-Chairs: Hon. Martin Glenn
U.S. Bankruptcy Court
New York, New York
Justice Paul Heath
High Court of New Zealand
Auckland, New Zealand

Conflict and Consistency in Cross Border Insolvency Judgements

Co-Chairs: John Martin
Henry Davis York
Sydney Australia
Justice Vinodh Coomaraswamy
Supreme Court of Singapore
Singapore

UNCITRAL and the Challenge of Corporate Enterprise Group Insolvencies

Chair: Hon. Allan Gropper (Ret.) New York, New York

% The Sovereign Debt Dilemma

Co-Chairs: Richard Gitlin
Gitlin & Company, LLC
Delray Beach, Florida
Prof. Charles W. Mooney, Jr.
University of Pennsylvania Law School
Philadelphia, Pennsylvania

Assessing the Economic Slowdown in China

Chair: Brent Carlson AlixPartners San Francisco, California

Impact of Reduced Growth Within China

Chair: John Marsden Mayer Brown JSM Hong Kong

The Knock-On Effect: Adverse Consequences for China's Trading Partners and Industries Around the Globe

Chair: Prof. Charles Booth University of Hawaii Honolulu, Hawaii

Conference Rate and Travel Information

Rates:	Early Bird (by April 17)	After April 17
Members	USD \$1,500	USD \$1,700
Non-Members	USD \$1,700	USD \$1,800
Academics	USD \$ 650	USD \$ 650
Full-time serving Judge	es Waived	Waived

3 or more delegates from one firm, qualify for 15% discount off the basic registration fee. Contact Shari Bedker at <u>sbedker@iiiglobal.org</u> for additional information. <u>Click here</u> for registration. Please note, If you are a NextGen member, please watch your email for a separate link to register you and your guests for not only NextGen events, but the III conference and other optional events.

Hotels:

We have blocks of rooms at 3 different hotels as listed below:

The Prince Sakura Tower Tokyo (5 stars)

Approximately USD \$300 per night

Grand Prince Hotel New Takanawa (4 stars)

(Main Conference Venue) Approximately USD \$220

Shinagawa Prince Hotel Annex Tower (3 stars)

Approximately USD \$190

Please use *this link* to register at any of the hotels.

The Main Conference Venue will be the Grand Prince Hotel New Takanawa

The Grand Prince is walking distance from other 2 hotels, no transportation provided. Click <u>here</u> to view a map of the hotel complex.

Dress code for the conference and all optional events is business casual with business attire for the Legendary Dinner

United Airline Group Discount

III has made arrangements with United Airlines and its affiliates for a group discount.

Details are listed below if you would like to take advantage of the discount.

Tokyo, JP (NRT - Narita) - 6/2/2016 to 6/11/2016

You may book online at <u>www.united.com</u> and enter your Offer Code ZVJ7337407 in the Offer Code box when searching for your flights.

If booking through a travel professional or United Meetings at 800-426-1122, please give them the following information:

Agreement Code: 337407 Z Code: ZVJ7

Outside of the United States, please call your local United Airlines Reservation Office.

Additional details at this *link*.



Saturday, June 4, 2016

08:30 - 23:40

Optional Tour, Kyoto Full Day Trip (see details on page 16)

09:15 - 16:00

Tour of Shitamachi (Downtown Area)-Exclusively for NextGen (see details on page 16)

Sunday, June 5, 2016

08:45 - 17:45

Optional Tour, "Know Tokyo Better" (see details on page 16)

08:00 - 17:00

NextGen Program

TMI Associates, Roppoingi Hills Mori Tower
Meet in lobby of hotel at 07:30 for bus transportation to
TMI Associates. Pick up from hotel at 07:30, back to hotel
at 22:00. Please view the soon to be released NextGen brochure
for full details on all NextGen events. If you are a NextGen
member, please watch your email for a separate link to register
you and your guests for not only NextGen events, but the III
conference and other optional events.

16:30 - 17:30

NextGen Class V Induction Ceremony and Reception *TMI Associates, Roppoingi Hills Mori Tower (all delegates invited to attend)*

13:00 - 15:00

Academic Committee Meeting*

Keio University (all delegates welcome)



Hon. Samuel L. Bufford (Ret.), Co-Chair (*Bio*)
Penn State University
University Park, Pennsylvania



Prof. Ignacio Tirado, Co-Chair (*Bio*) Universidad Autónoma de Madrid Madrid, Spain

Case Study: Japan Airlines Case



Hideto Sasaki, Esq, Presenter (*Bio*) Abe Ikubo & Katayama Tokyo, Japan



Prof. Riz Mokal, Commentor (*Bio*)
University College
London, England





Sunday, June 5, 2016 (cont.)

Academic Committee Meeting* (cont.)

Case Study: Elpida Memory Case



Yosuke Kanegae, Presenter (<u>Bio</u>) Nagashima Ohno & Tsunematsu Tokyo, Japan



Timothy Graulich, Comments (Bio)
Davis Polk & Wardwell LLP
New York, New York

15:00 - 17:00

Judicial Committee Meeting

Keio University (limited to sitting and former judges)
Transportation will be provided between the hotel and Keio University.
Additional detailed information will be sent to judicial and academic delegates by email.

Relevant experiences with cross border communication and cooperation will be shared. Discussion to include cross border cases like Japan Airlines and Elpida.



Dr. Justice Eberhard Nietzer, Co-Chair (*Bio*) Amtsgericht Heilbronn Heilbronn, Germany



Mr. Justice David Richards, Co-Chair (*Bio*) Royal Courts of Justice London, England



Mr. Justice Richard Snowden, Discussant (Bio) High Court of Justice, England & Wales London, England

19:00 - 22:00

Welcome to Tokyo Reception and Dinner for III Members and Guests.

Thank you to Anderson Mori & Tomotsune for sponsoring the dinner. Reception co-sponsored by International Women's Insolvency & Restructuring Confederation (IWIRC)

Grand Prince Hotel New Takanawa Hotel, Konron Room

Monday, June 6, 2016

08:00 - 09:00

Registration and Continental Breakfast for Delegates

Grand Prince Hotel New Takanawa, Heian Room and II Leone room

09:00 - 17:30

III Conference Sessions

Grand Prince Hotel New Takanawa, Tenpyo Room

09:15 - 16:00

Optional Tour of Shitamachi
(Downtown Area) (see details on page 16)

09:00 - 09:10

Welcome and Introductions



Donald S. Bernstein, III President (Bio)
Davis Polk & Wardwell LLP
New York

09:10 - 09:45

Conference Keynote Address Revitalization After the Banking Crisis Japan's Experience and Policy Responses



Nobuchika Mori (<u>Bio</u>) Commissioner of the Financial Services Agency

Mr. Mori is the regulator overseeing banks, securities brokerages and other financial institutions. Mori, joined the Ministry of Finance in 1980 and has been head of the FSA's supervisory bureau. Mori took the helm in July this year, and released "Strategic Directions and Priorities" in September, through which FSA for the first time indicated its goals and measures for the coming twelve months.



09:45 - 11:00

Western Influences on Insolvencies in Japan



Hideyuki Sakai, Co-Chair (*Bio*) Anderson Mori & Tomotsune Tokyo, Japan



Hon. Jonathan Harris, Co-Chair (*Bio*)
The High Court
Hong Kong



Eiji Katayama, Panelist (*Bio*) Abe, Ikubo & Katayama Tokyo, Japan



Takashi Sonoo (<u>Bio</u>) Nishimura & Asahi Tokyo, Japan Full Panel Materials

11:00 - 11:30

Break

11:30 -12:45

Asian Business Reorganization Workouts with Minimal Court Intervention



Dr. Shinjiro Takagi, Co-Chair (*Bio*)
Nomura Securities Co., Ltd.
Tokyo, Japan *Workout in Asia*

International Corporate Rescue
Asian Workouts with Minimal Court Intervention



Patrick Ang, Co-Chair (Bio)
Rajah & Tann LLP
Singapore
Ang Restructuring and Workouts



Prof. Richard H. Fisher (*Bio*) University of Sydney Sydney, Australia Asian Business Reorganization



Prof. Min Han (Bio) Ewha Womens University Law School Seoul, Korea Workout in Korea



George M. Kelakos (Bio) Kelakos Advisors LLC Greenwich, Connecticut Thailand Update



Francisco Ed. Lim (Bio)
Angara Abello Concepcion Regala
& Cruz Law Offices
Bonifacio Global City, Philippines

Philippines: Workouts with Minimal Court Intervention

Monday, June 6, 2016 (cont.)

12:45 - 13:45

Regional Lunches for Registered Delegates

Asian and Australian Delegates

Grand Prince Hotel New Takanawa, Heian Room

U.S./Canadian Delegates

Prince Sakura Tower



Hon. Louise Adler, Group Leader U.S. Bankruptcy Court San Diego, CA

Latin American and Mexican Delegates

Prince Sakura Tower

European Delegates

Prince Sakura Tower



Lucio Ghia, Group Leader (Bio) Studio Legale Ghia Rome, Italy

(please note, the Prince Sakura Tower is a 5 minute walk from the main conference room at the Grand Prince Hotel New Takanawa

14:00 - 15:00

The Nortel Joint Trial and Allocation Uncertainty



Prof. Jay L. Westbrook, Co-Chair (Bio) University of Texas School of Law Austin, Texas, USA



James Bromley, Co-Chair (Bio)
Cleary Gottlieb Steen & Hamilton, LLP
New York, NY



Marc Abrams, Panelist (Bio) Willkie Farr & Gallagher LLP New York, New York



Alan Bloom, Panelist (*Bio*) Ernst & Young London, England 15:00 - 15:30

To Have and Have Not: Global Experiences for Jurisdictions That Either Have or Have Not Adopted the Model Law



Hon. Martin Glenn, Co-Chair (Bio) U.S. Bankruptcy Court New York, New York



Justice Paul Heath, Co-Chair (*Bio*) High Court of New Zealand Auckland, New Zealand



Reinhard Dammann, Panelist (*Bio*) Clifford Chance Paris, France



Mr. Justice David Richards, Panelist (*Bio*) Royal Courts of Justice London, England



Nicholas A. Segal, Panelist (Bio) Freshfields Bruckhaus Deringer LLP London, England



Hon. Timothy A. Barnes, Additional Discussant (Bio)
U.S. Bankruptcy Court, Chicago, Illinois



Dr. Justice Eberhard Nietzer, Additional Discussant (*Bio*)

Amtsgericht Heilbronn
Heilbronn, Germany

IN RE: Hellas Telecommunications (LUXEMBOURG) II SCA
Akers and Others v Deputy Commissioner of Taxation
Republique Francaise Au Nom Du Peuple Francais
Republique Francaise Au Nom Du Peuple Francais II
Global Distressed Alpha Fund 1 Ltd Partnership v
PT Bakrie Investindo

Williams v Simpson

IN RE: Hellas Telecommunications (Luxembourg) II SCA, Debtor in a Foreign Proceeding

IN RE Metcalfe & Mansfield Alternative Investments, et al., Debtors in Foreign Proceedings

Fibria Celulose S/A v Pan Ocean Co Ltd and another Pan Ocean Co Ltd and another v Fibria Celulose S/A Singularis Holdings Ltd v PricewaterhouseCoopers Stichting Shell Pensioenfonds v Krys and another Dammann Presentation

15:30 - 16:00

Break

-16:00 - 16:30

To Have and Have Not: Global Experiences for Jurisdictions That Either Have or Have Not Adopted the Model Law (continued)

Monday, June 6, 2016 (cont.)

16:30 - 17:30

Conflict and Consistency in Cross Border Insolvency Judgements



John Martin, Co-Chair (*Bio*) Henry Davis York Sydney Australia *Global Rules*



Justice Vinodh Coomaraswamy, Co-Chair (Bio) Supreme Court of Singapore Singapore



Dr. Rosalind Mason, Panelist (*Bio*)

Queensland University of Technology

Brisbane, Australia

Conflict and Consistency in Cross border Insolvency Judgements



Hon. James M. Peck (Ret.) (Bio) Morrison & Foerster LLP New York, New York



Professor Ignacio Tirado, Panelist Universidad Autonoma de Madrid Madrid, Spain

Reference for Panel IIIALI GlobalTrans Insolvency ALI Report

18:30 - 23:30

III Legendary Dinner and III Outstanding Contributions Award

Happoen, a Traditional Japanese Garden

1-1-1 Shirokanedai, Minato-ku, Tokyo

Meet in the lobby of the Grand Prince Hotel New Takanawa at 18:30 for bus transportation to dinner.

You MUST show your ticket before getting on the bus.

The International Insolvency Institute is proud to announce that Hon. Allan Gropper, retired United States Bankruptcy Judge, and Dr. Shinjiro Takagi, eminent leader of our Tokyo Organizing Committee, are being honored with special awards at the 16th Annual Conference Legendary Dinner. Judge Gropper, distinguished practitioner, jurist, scholar and UNCITRAL delegate, will receive the Outstanding Contributions Award for his many significant contributions to the advancement of cooperation in international insolvency law. Dr. Takagi will be the first member of III to receive the newly established Founder's Award, an award recognizing notable work in pursuit of the mission of III. We can think of no more deserving individual to be given this inaugural award.

Happo-en, whose name means "Garden of Views" reflects its beauty viewed from any angle. It is a magnificent garden that has maintained the natural beauty of Edo Japan down through the centuries and bequeathed it to present-day Tokyo. Nature changes with the season interspersed with historical buildings and relics of the past in this enchanting garden, which includes a hillside with a stream running through it covering a vast 50,000 square meter area in Tokyo's fashionable Shirokanedai District.

Ticketed Event USD \$250/person. USD \$125/person for full-time serving Judges and Academics.



Tuesday, June 7, 2016

08:00 - 09:00

III Members Annual Meeting

Grand Prince Hotel New Takanawa, Heian Room (III Members only please. Continental breakfast will be available from 07:30)

Grand Prince Hotel New Takanawa, Heian Room

08:00-09:00

Continental Breakfast for Non-III Member Delegates

Grand Prince Hotel New Takanawa, Il Leone Restaurant

09:00 - 17:30

III Conference Sessions

08:45 - 16:00

Optional Yokohama Day Tour (see page 16 for details)

09:15 - 09:30

London 2017 Presentation

by Alan Bloom and Nick Segal Slideshow of London 2017

09:30 - 10:30

UNCITRAL and the Challenge of Corporate Enterprise Group Insolvencies



Hon. Allan Gropper (Ret.), Chair (Bio) New York, New York UNCITRAL Part 1 UNCITRAL Part 2

UNCITRAL Part 3 UNCITRAL Part 4

Guidelines Applicable to Court-to-Court Communications Multinational Corporate Group Guidelines



Christopher J. Redmond, Panelist (Bio)
Husch Blackwell Sanders LLP
Kansas City, Missouri
Model Law for Group Enterprises

Tokyo Paper



Chiyong Rim, Panelist (Bio) Kim & Chang LLC Seoul, Korea Group Insolvency in Korea



Dr. Irit Mevorach, Panelist (*Bio*) University of Nottingham Nottingham, England *The Role of Enterprise Principles*

Planning group solutions



President Luciano Panzani, Panelist (Bio)
Court of Appeal of Rome
Rome, Italy
The Recast EU Insolvency Regulation Part 1

Additional Discussants:



Prof. Edward Janger (*Bio*) Brookyn Law School Brooklyn, New York



Hon. Christopher Klein (*Bio*) U.S. Bankruptcy Court Sacramento, California



Prof. John A.E. Pottow (<u>Bio)</u> University of Michigan Law School Ann Arbor, Michigan

Additional Contributor:



Prof. Antonio Leandro (<u>Bio</u>)
University of Bari Aldo Moro
Bari, Italy
The New European Insolvency Regulation



Professor Stephan Madaus (Bio)
Martin-Luther University Halle-Wittenberg
Halle. Germany
Madaus - Insolvent Corporate Groups

10:30 - 11:00

Break

11:00 - 12:00

The Sovereign Debt Dilemma



Richard Gitlin, Co-Chair (*Bio*) Gitlin & Company, LLC Delray Beach, Florida



Prof. Charles W. Mooney, Jr., Co-Chair (Bio)
University of Pennsylvania Law School
Philadelphia, Pennsylvania
Kiss Principle
No-Tribunal SDRM
Standard Pari Passu Provision

Standard Aggregated Collective Action Clauses



Thomas B. Felsberg, Panelist (Bio) Felsberg e Associados Advogados e Consultores Legais, Sao Paulo, Brazil



Steven T. Kargman, Panelist (Bio)
Kargman Associates
New York, New York
2 UN--Kargman Paulus

3 International Corporate Rescue 4 CIGI--Ottawa Conference 5 Kargman OAS



Stathis Potamitis, Panelist (Bio)
Potamitisverkris
Athens, Greece
The Continuing Greek Insolvency Crisis

Tuesday, June 7, 2016 (cont.)

Additional Discussants:



Prof. Christoph Paulus (Bio) Humboldt-Universitat zu Berlin Berlin, Germany



Prof. Steven L. Schwarcz (Bio)
Duke University School of Law
Durham, North Carolina
Sovereign Debt Restructuring

12:00 - 13:30

Networking and III Committee Lunch for Registered Delegates

Grand Prince Hotel New Takanawa, Heian Room and Il Leone room



Tom Gaa, Group Leader (Bio) Bialson, Bergen & Schwab Palo Alto, CA

13:30 - 14:00

III Prize in International Insolvency Studies

Prof. Hon. Samuel L. Bufford and Prof. Christopher Paulus

Presentation by the Gold Medal Winner of the III Prize

Gold Medal Winners

David Ehmke, Humboldt-University of Berlin and

Alfred Lewis, University College London

Navigating Scylla & Charybdis: International Arbitration and National Insolvency

Silver Medal Winner

Amir Adl Rudbordeh, Radboud Universiteit Nijmegen and

Nottingham Trent University

An Analysis and Hypothesis on Forum Shopping in Insolvency Law

Bronze Medal Winner

Michael Guihot, Queensland University of Technology

Cross-border Insolvency: A Case for a Transaction Cost Economics Analysis

14:00 - 14:30

Assessing the Economic Slowdown in China



Brent Carlson (Bio) AlixPartners San Francisco, California



Dr. Janis Sarra, Discussant (*Bio*) University of British Columbia Vancouver, Canada



Tuesday, June 7, 2016 (cont.)

14:30 - 15:30

Impact of Reduced Growth Within China



John Marsden, Chair (<u>Bio</u>) Mayer Brown JSM Hong Kong



Prof. Jingxia Shi, Panelist China University of International Business & Economics, Beijing, China



Prof. Li Shuguang, Panelist (<u>Bio)</u> China University of Political Science & Law Beijing, China



Prof. Wang Weiguo, PanelistChina University of Political Science & Law Beijing, China



Richard Yang, Panelist Beijing Jiahe Law Office Beijing, China



Yin Zhengyou, Panelist
W&H Law Firm
Beijing, China
Impact Upon Restructuring Practice of Reduced

Growth Within China

15:30 - 16:00

Break



16:00 - 17:00

The Knock-On Effect: Adverse Consequences for China's Trading Partners and Industries Around the Globe



Prof. Charles Booth, Chair (*Bio*) University of Hawaii Honolulu, Hawaii



Ricardo W. Beller, Panelist (*Bio*) Marval, O'Farrell & Mairal, Buenos Aires, Argentina



Rob McKenzie, Panelist (Bio)
Jackson McDonald
Perth, Australia
McKenzie Statistical overview



Patrick Mears, Panelist Heidelberg, Germany Mears Paper



Edward Middleton, Panelist (*Bio*) KPMG China Hong Kong



Edward H. Tillinghast, Panelist (Bio)
Sheppard Mullin Richter & Hampton LLP
New York, New York

17:30

Adjourn Until London, June 19 – 20, 2017!

18:00 - 19:00

Closing Reception for all Delegates and Their Guests

Grand Prince Hotel New Takanawa, Heian Room

19:30 - 22:00

Leadership and Sponsor Dinner (invitation only) USD \$110 (USD \$55 for judicial and academics) for leadership, complimentary for Titanium, Platinum, and Diamond Sponsors.

Meet in the lobby of the Grand Prince Hotel New Takanawa at 19:00 for bus transportation to dinner. You MUST show your ticket before getting on the bus.

Wednesday, June 8, 2016

08:00 - 10:00

III Board of Directors Meeting

Prince Sakura Tower Tokyo, 2nd Floor

10:45 - 22:00

Optional Mount Fuji Day Tour (details on page 16)



The International Insolvency Institute Is:

- **A** non-profit, limited membership organization
- An invitation only membership of the most senior, experienced and respected practitioners, academics, judges and financial industry professionals in the world
- Dedicated to improving international cooperation in the insolvency
- Focused on promoting greater international cooperation and coordination through improvements in the law and in legal procedures
- Continually studying, analyzing and providing solutions to problems in cross-border insolvencies and reorganizations
- Awarded special consultative status to United Nations Agencies





Optional Tour Details:

Saturday, June 4, 2016 Kyoto Full Day Trip

Meet in lobby of Shinagawa Prince Hotel at 08:30, for 5 minute walk to Shinagawa Station to arrive no later than 9:00. Tour includes round trip Shinkan-sen (Bullet train) tickets, charter bus arrangements, and guided tours of Kinkakuji Temple (Temple of the Golden Pavilion), Kiyomizudera Temple (Pure Water Temple), Sannei zaka (a picturesque shopping alleyway in Kyoto), and Sanjusangendo (Japan's longest wooden structure). Lunch and dinner is included. Participants will return to Shinagawa Station at 23:40 p.m. *Maximum 42 participants, USD \$400*

Tour of Shitamachi (Downtown Area)-Exclusively for NextGen

Meet in the Shinagawa Prince Hotel lobby at 09:15. The charter bus departs promptly at 09:30. Participants will enjoy tours of Tsukiji Fisher Market (the largest wholesale market of fish, fruits, and vegetables in Tokyo), the colorful and popular Asakusa Temple, Nakamise shopping street (the best place for souvenirs!), an Asakusa Tokyo cruise, and tour of the Hama Rikyu Gardens. Tempura lunch is included. The charter bus will return to the hotel at 16:00. *Maximum 42 participants, USD \$75.*

Sunday, June 5, 2016 Know Tokyo Better Tour

Meet in the Shinagawa Prince Hotel lobby at 08:45. The charter bus departs promptly at 09:00. Participants will enjoy tours of Meiji Jingu Shrine (located within a tranquil forest of approximately 100,000 trees within the city), the Tokyo Metropolitan Government Viewing Deck (the best observation deck in Tokyo), Shibuya scramble crossing (the busiest pedestrian crossing in the world), and Odaiba Palette Town (a large shopping and entertainment complex). Lunch is included. The charter bus will return to the hotel at 16:45.

Maximum 42 participants, USD \$130

Monday, June 6, 2016 Tour of Shitamachi (Downtown Area)

Meet in the Shinagawa Prince Hotel lobby at 09:15. The charter bus departs promptly at 09:30. Participants will enjoy tours of Tsukiji Fisher Market (the largest wholesale market of fish, fruits, and vegetables in Tokyo), the colorful and popular Asakusa Temple, Nakamise shopping street (the best place for souvenirs!), an Asakusa Tokyo cruise, and tour of the Hama Rikyu Gardens. Tempura lunch is included. The charter bus will return to the hotel at 16:00. *Maximum 42 participants, USD \$75*

Tuesday, June 7, 2016 Yokohama Day Tour

Meet in the Shinagawa Prince Hotel lobby at 08:45. The charter bus departs promptly at 09:00. Participants will enjoy tours of the Shinyokohama Raumen Museum, spend time shopping at over 200 stores at Queen's Square Yokohama, and stroll the Sankeien Garden. Lunch is included. The charter bus will return to the hotel at 16:00.

Maximum 42 participants, USD \$105

Wednesday, June 8, 2016 Mount Fuji Day Tour

Meet in the Shinagawa Prince Hotel lobby at 10:45. The charter bus departs promptly at 11:00. Participants will travel the Subaru Line, a scenic toll road up Mount Fuji's lower northern slopes, to reach the 5th Station, a popular sight-seeing location. The tour also includes lunch, dinner, and a cruise on Lake Ashinoko. The charter bus will return to the hotel at 22:00.

Maximum 42 participants, USD \$200

International Insolvency Institute's 16th Annual Conference and Accomodations

The Main Conference Venue will be the Grand Prince Hotel New Takanawa

The Grand Prince is walking distance from other 2 hotels, no transportation provided.

Dress code for the conference and all optional events is business casual with business attire for the Legendary Dinner

Hotels:

We have blocks of rooms at 3 different hotels as listed below:

The Prince Sakura Tower Tokyo (5 stars)

Approximately USD \$300 per night

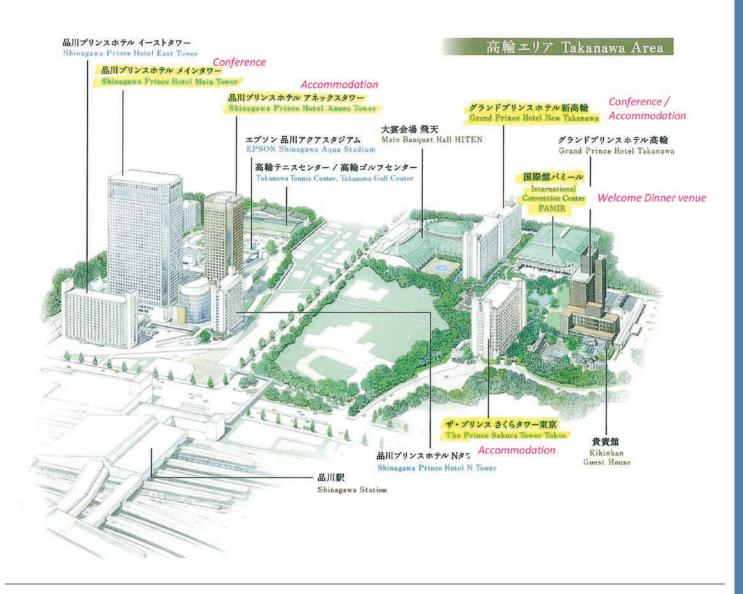
Grand Prince Hotel New Takanawa (4 stars)

(Main Conference Venue) Approximately USD \$220

Shinagawa Prince Hotel Annex Tower (3 stars)

Approximately USD \$190

Please use *this link* to register at any of the hotels.



The Tokyo Conference would not be possible without the generous financial support of our sponsors. Please join us in thanking them:

Titanium

Anderson Mõri & Tomotsune

Anderson Mori & Tomotsune



Davis Polk & Wardwell LLP

$\frac{MORRISON}{FOERSTER}$

Morrison & Foerster LLP

Sullivan & Cromwell LLP

Sullivan & Cromwell LLP

Diamond



Frontier Management Inc.



Nomura Securities Co., Ltd.



TMI Associates

Platinum



Abe, Ikubo & Katayama



City-Yuwa Partners



Development Specialists, Inc.



Guerra Gonzalez Abogados



International Women's Insolvency & Restructuring Confederation

Mori Hamada & Matsumoto

Mori Hamada & Matsumoto

Nagashima Ohno & Tsunematsu

Nagashima Ohno & Tsunematsu

NISHIMURA & ASAHI

Nishimura & Asahi

大江橋法律事務所 OH-EBASHI

Oh-Ebashi LPC & Partners



Pachulski Stang Ziel & Jones LLP



Skadden, Arps, Slate, Meagher & Flom LLP

Gold



Deloitte Tohmatsu Anchor Management Co., Ltd Deloitte Tohmatsu Financial Advisory





Felsberg Advogados



J-Will Partners



Gordon Brothers Japan

Miyake, Imai & Ikeda Law Office

Miyake, Imai & Ikeda Law Office

Sakura Kyodo Law Offices

Sakura Kyodo Law Offices

Silver

KAMANO SOGO LAW OFFICES

Kamano Sogo Law Offices



O

柳田国際法律事務所

YANAGIDA & PARTNERS

Yanagida & Partners

Okuno & Partners

Media Partners



G Global Restructuring Review

Thomson Reuters

GL BALTURNAROUND

Global Turnaround

Tokyo, Japan 2016

III Conference Registration

The International Insolvency Institute will present its Sixteenth Annual Conference in Tokyo, Japan on June 6 and 7, 2016. The III Tokyo Conference will feature reports and analyses of the most important current international insolvency issues and controversies described by speakers who are recognized as preeminent in their field from countries around the world. For your convenience please *Click here* to register online.

REGISTRATION					
Name:					
Address:					
		Fax:			
Email:					
Names of all Attend	dees and Guests	(for nametags):			
- <u></u>					
Dietary Restrictions	: Kosher				
	□ Vegetarian				
	□ Vegan				
	□ Other _				
CONFERENCE RI	EGISTRATION				
Rates: Members		Early Bird (by April 17) USD \$1,500	After April 17 USD \$1,700		
Non-Members		USD \$1,700	USD \$1,800		
Academics		USD \$ 650	USD \$ 650		
Full-time serving Ju	dges	Waived	Waived		

3 or more delegates from one firm, qualify for 15% discount off the basic registration fee. Contact Shari Bedker at <u>sbedker@iiiglobal.org</u> for additional information. <u>Click here</u> to register online. Please note, If you are a NextGen member, please watch your email for a separate link to register you and your guests for not only NextGen events, but the III conference and other optional events.

OPTIONAL KYOTO FULL DAY TRIP	
Saturday, June 4, 2016, 08:30 – 23:40	
(Limit 50 participants)	USD \$400 x
ODTIONAL MADE TOWN DETTED TOUR	
OPTIONAL KNOW TOKYO BETTER TOUR Sunday, June 5, 2016, 09:00 – 16:45 (meet in the Shinag	awa Prince Hotel lobby at 08:45)
(Limit 50 participants)	•
	USD \$130 x
III NEXTGEN LEADERSHIP PROGRAM INDUCTION OF CLASS IV (III Members and Guests and NextGen Members and Guests)	
Sunday, June 5, 2016, 16:00 – 17:00	
TMI Associates (no cost)	# of attendees
WELCOME TO TOKYO DINNER (III Members and Guests Only Sunday, June 5, 2016, 19:00 – 22:00	Please)
Dinner generously sponsored by Anderson Mori & Tomots Reception co-sponsored by IWIRC	# of attendees
OPTIONAL TOUR OF SHITAMACHI (DOWNTOWN AREA) Monday, June 6, 2016, 09:30 – 16:00 (meet in the Shinag (Limit 50 participants)	
,	USD \$ 75 x
III LEGENDARY TOKYO DINNER (Conference Delegates and G Monday, June 6, 2016, 18:30 – 22:30	Guests Only)
Member & Non-Member Registration	USD \$250 x
Public Service Registration	
OPTIONAL YOKOHAMA DAY TOUR Tuesday, June 7, 2016, 09:00 – 16:00 (meet in the Shinag	
CLOSING RECEPTION Tuesday, June 7, 2016, 18:00 – 19:00	
(no cost)	# of attendees
LEADERSHIP AND SPONSOR DINNER (invitation only) Tuesday, June 7, 2016, 19:30 – 22:00	
Leadership, complimentary for Titanium, Platinum, and Diamond Sponsors	USD \$110 x
Leadership Judicial and Academics	USD \$ 55 x
OPTIONAL MOUNT FUJI DAY TOUR Wednesday, June 8, 2016, 11:00 – 22:00 (meet in the Sh	
(Limit 50 participants)	
	115D 4300 ×

PA	YMENT METHOD	
	My check for USD \$	_ made payable to International Insolvency Institute is enclosed.
	Please charge USD \$	to my credit card
	□ Visa	
	☐ Mastercard	
	☐ American Express	
Car	rd Number	
Sec	curity Code	Expiration Date
Sig	nature	
	I will send a wire transfer to Account the amount of USD \$	00098663403 000104 8US3A.
CL The oth	er jurisdictions.	
Inte PM Tel: Cor any	ntact Shari Bedker, <u>sbedker@iiig</u> i ⁄ questions.	ax, Virginia 22030-2410 USA 030 You can also register online at <u>www.iiiglobal.org</u> . 10bal.org or her assistant, Blair Alan Knight, <u>bknight@iiiglobal.org</u> if you have 10ce attendance for both days, continental breakfast and lunch both days, all
	•	eception and coffee and refreshment breaks during the Conference.

The Institute is a non-profit international association dedicated to improving international insolvency systems and procedures. We appreciate everyone's interest and support for the Institute's projects and activities.

CANCELLATION POLICY Refunds will be available for cancellations if written notice is received by May 15 at

17:00 (Eastern Time). No refunds will be honored after May 15, but substitutions will be allowed.