International Insolvency Institute Ninth Annual International Insolvency Conference

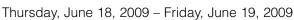




Ninth Annual International Insolvency Conference International Insolvency Institute/Columbia University Law School

Columbia University Law School

Jerome Greene Hall, Room 102 435 West 116th Street, New York, New York





Thursday, June 18, 2009 – Friday, June 19, 200	19		
Registration Fees			
☐ Registration Fee General:	US \$ 975	x_	= US \$
☐ Registration Fee – Public Service Delegates:			
(Government, Academic)	US \$ 475	X_	= US \$
$\hfill\Box$ In Practice under 6 years: (Year of admission:)	US \$ 475	X	= US \$
☐ Full-Time Serving Judges: Com (Public service rates apply to the Legendary Dinner)		/ Х_	= US \$
☐ Legendary Conference Dinner (Optional) General Delegates	US \$ 200	X_	= US \$
☐ Legendary Conference Dinner (Optional) Public Service Delegates (Government, Academic			
Judicial)	US \$ 100	X _	= US \$
$\ \square$ I am unable to attend but would like the			
Conference CD-Rom sent after the Conference:	US \$ 75	X	= US \$
			Total = US \$
$\hfill \square$ Do you request CLE credit? If so, for what US states	te(s)?		
A fifteen percent (15%) discount is available for 3 or more full of available on dinner. Your registration fee includes Conference a coffee and refreshment breaks during the Conference. Estimate	attendance, a	all mate	erials, buffet lunch on both days and
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Names of Dinner Attendees (for name tags):			
Hotel: Sheraton New York Hotel & Towers, 811 Seventh Ave International: 888-627-7067. Ask for III block of rooms	enue, New Y	∕ork, N	NY 10019
Your registration fee includes Conference attendance for be coffee and refreshment breaks during the Conference. The cated to improving international insolvency systems and proport for the Institute's projects and activities.	Institute is a	a non-	-profit international association dedi-
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Ninth Annual International Insolvency Conference International Insolvency Institute/Columbia University Law School

Conference Location

Columbia University Law School

435 West 116th Street New York, New York

Thursday, June 18, 2009 Friday, June 19, 2009

Hotel Information

Sheraton New York Hotel & Towers 811 Seventh Avenue New York, NY 10019 Room rate is \$269 expires May 29, 2009

For reservations:

888-627-7067 - Ask for III block of rooms (subject to availability)

Website: www.Sheraton.com

Please make reservations soon.

Institute Legendary Dinner and Reception: (Ticketed Event) The Conference will feature one of the Institute's Legendary Conference Dinners as a separately registered event for Members and Conference delegates. Please use the Conference registration form to register for the Dinner.

Thursday, June 18, 2009 Reception: 6:30 to 7:15 p.m. Dinner: 7:15 to 9:30 p.m.

Location:

The Rainbow Room

65th Floor, 30 Rockefeller Plaza

New York

General Registration: \$200 per person

Government, Judicial, and

Full Time Academic: \$100 per person

Continuing Legal Education (U.S.): Participants attending the Conference will receive approximately 10 hours of CLE credits, Including 1 hour of Ethics CLE, which have been applied for with States that require Continuing Legal Education.

Cancellation Policy: Refunds will be available for cancellations if written notice is received by June 12 at 5 p.m. (Eastern Time). **No refunds will be honoured after June 12, but substitutions will be allowed.**

Questions?: Anyone with any questions on the Conference events should contact Shari Bedker (tel: 703-591-6336; fax: 703-802-0207; or email info@iiiglobal.org). Please send your Conference registration form to Shari Bedker at your earliest convenience.

The International Insolvency Institute of Washington, D.C., is a non-profit organization comprised of leading insolvency professionals, judges, academics and insolvency regulators from over 60 countries around the world. Its goals are to enhance and promote fair and effective international insolvency systems and procedures. Please visit our website at www.iiiglobal.org. Contributions of insolvency-oriented materials to the Institute's web site resources are most welcome.

International Insolvency Institute

Ninth Annual International Insolvency Conference

Agenda

Thursday, June 18, 2009

Special Keynote Speaker:

Wilbur L. Ross Jr., Chairman and Chief Executive Officer, W.L. Ross & Co., LLC

Keynote Address: Reflections from the Global Credit Crisis

9:00 - 10:00Mr. Ross has been dubbed "The King of Bankruptcy" by Fortune Magazine

financially-troubled enterprises across national boundaries.

and is a legend in restructurings and reorganizations in the United States. Mr. Ross founded both the International Coal Group and the International Steel Group which have had a profound effect on the restructuring of the entire coal and steel industries in the United States. Mr. Ross has recently made a major investment in India and will bring a unique and world-leading perspective on the global credit crisis to the Institute's Conference as one of the world's most successful participants in the fine art of rehabilitating

10:00 - 10:15 Refreshment Break

The Collapse of Lehman Brothers: 10:15 - 10:50

The Biggest Bankruptcy in the World

Panel Chair: Harvey R. Miller, Weil Gotshal & Manges, New York

Speakers: Lori Fife, Weil, Gotshal & Manges LLP, New York

Richard Krasnow, Weil, Gotshal & Manges LLP, New York

How the Automotive Industry Went Down: 10:50 - 11:30

Reviving the Industry Giants

Panel Chair: TBA

Steve Karotkin, Weil, Gotshal & Manges LLP, New York Speakers:

David G. Heiman, Jones, Day, Reavis & Pogue, Cleveland

Extraordinary Restructuring Solutions for Extraordinary Times 11:30 - 12:30

Panel Chair: Richard A. Gitlin, Gitlin & Company, Hartford

Special Guest: Sean Hagan, General Counsel,

1:45 - 2:45

International Monetary Fund, Washington, D.C.

Sean Hagan, General Counsel, International Monetary Fund, Washington, D.C. Speakers:

> Dr. Shinjiro Takaqi, Nomura Security Co., Ltd., Tokyo George Seligman, Slaughter and May, London (I) Thomas B. Felsberg, Felsberg e Associados, Sao Paulo Steven T. Kargman, Kargman Associates, New York Donald S. Bernstein, Davis Polk & Wardwell, New York Stephen S. Gray, CRG Partners Group LLC, Boston

12:30 - 1:45**LUNCH:** Buffet Lunch at Columbia for Registered Delegates

Conflicts of Interest in Insolvency Situations

Panel Chairs: Albert Togut, Togut Segal & Segal LLP, New York and

Ronald DeKoven, 3-4 South Square, London [CLE Ethics Credit Applied For.]

Speakers: Robert J. Rosenberg, Latham & Watkins, New York

> Nicholas A. Segal, Freshfields Bruckhaus Deringer, London Dr. Annerose Tashiro, Schultze & Braun, Achern, Germany

Thursday, June 18, 2009 (cont.)

2:45 – 3:45 The Seven Deadly Sins of Investing in China:

The View from the Trenches

Panel Chairs: George Kelakos, Kelakos Advisors, Greenwich and

Professor Charles D. Booth, University of Hawaii, Honolulu

Speakers: John M. Marsden, Mayer Brown JSM, Shanghai

Edward H. Tillinghast, III, Sheppard Mullin Richter & Hampton LLP, New York

John Lees, John Lees & Associates Limited, Hong Kong

3:45 – 4:05 The 2009 III Gold Medal Prize in International Insolvency Studies

(Presented by the Committee on International Insolvency Studies)

Panel Co-Chairs: Professor Bob Wessels, Dordrecht, The Netherlands and Professor Jay L. Westbrook, Austin, Texas. A presentation by the Gold Medal

Winner of the Institute's Prize in International Insolvency Studies.

4:05 – 4:45 Planning Session and Committee Reports and Projects (Part I)

6:30 – 9:30 III Legendary Conference Dinner (Ticketed Event)

The Rainbow Room, 65th Floor, 30 Rockefeller Plaza, New York

Presentation of the III 2009 Outstanding Contributions Award

Honouree: Lord Leonard Hoffmann, House of Lords, London, England Presented by: Nicholas A. Segal, Freshfields Bruckhaus Deringer, London

Appreciation by: Richard A. Gitlin, Gitlin & Company, LLC,

Farmington, Connecticut

Friday, June 19, 2009

8:00 – 9:00 III Annual Members Meeting, Room 107 (Members only please)

A continental breakfast will be available for Members.

9:00 – 10:00 Insolvencies and Restructurings in Russia:

Navigating the Russian System

Panel Chair: Hon. Sidney B. Brooks, United States Bankruptcy Court, Denver

Special Guest: Madam Justice Ludmila A. Novoselova, Supreme Arbitrazh Court, Moscow

Speakers: Madam Justice Ludmila A. Novoselova, Supreme Arbitrazh Court, Moscow

Hon. Robert D. Drain, United States Bankruptcy Court for the Southern District

of New York, New York

Robert Van Galen, Nauta Dutilh, Amsterdam

10:00 - 10:15 Refreshment Break

10:15 - 11:15 Insolvencies and Restructurings of Multinational Corporate Enterprises

Panel Chair: Hon. Ralph R. Mabey, Stutman Treister & Glatt, Salt Lake City

Speakers: Hon. Samuel L. Bufford, United States Bankruptcy Court, Los Angeles

Agustin Bou, Jausas, Barcelona Patricia Godfrey, Nabarro, London

Susan Power Johnston, Covington & Burling LLP, New York

Carlos Mack, White & Case, Munich

11:15 – 12:15 How the Global Economic Crisis Affects the Work of Judges

Panel Chairs: Hon. Charles G. Case, United States Bankruptcy Court, Phoenix

and Justice Luciano Panzani, Supreme Court of Italy, Rome

Speakers: Mr. Justice Yves Merlat, Commercial Court of Evry, Paris

Hon. James M. Peck, United States Bankruptcy Court, New York

Madam Justice Maria Cristina Zucchi, São Paulo State Supreme Court, São Paulo Mr. Justice R. H. Zulman, Supreme Court of Appeal of South Africa, Parklands

12:15 – 12:30 Presentation on *Rome*, 2010: Rome Organizing Committee

Silvio Tersilla, Studio Legale Lovells, Rome Lucio Ghia, Studio Legale Ghia, Rome

Mr. Justice Luciano Panzani, Supreme Court of Italy, Rome

Hon. Charles G. Case II, United States Bankruptcy Court, Phoenix

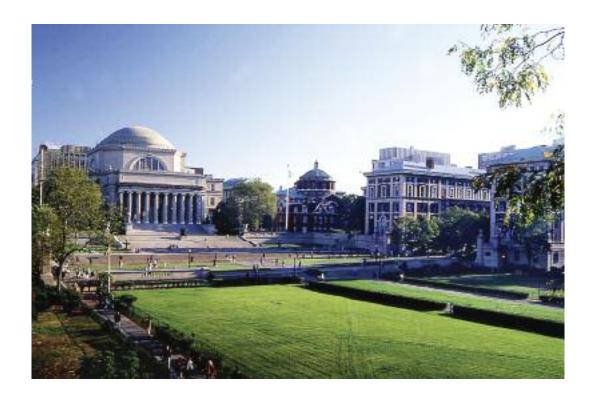
Friday, June 19, 2009 (cont.)

12:30 - 1:45

4:15

LUNCH: Buffet Lunch at Columbia for Registered Delegates 1:45 - 2:45The Impact of the Economic Crisis on **Latin American Debt Restructurings** Panel Chairs: Thomas Felsberg, Felsberg & Associates, São Paulo and Ricardo Beller, Marval, O'Farrell & Mairal, Buenos Aires Agustin Berdeja Prieto, Berdeja & Asociados S.C., Mexico D.F., Mexico Speakers: Guillermo Matta y Trejo, Estudio Matta y Trejo, Buenos Aires, Argentina Fernando Jamarne, Alessandri & Compania, Santiago, Chile Martin Serkovic, Estudio Olaechea, Lima, Peru 2:45 - 3:15The ALI/III Principles of Cooperation in Transnational Insolvency Cases Panel Chair: Professor Bob Wessels, Leiden University, Dordrecht, Netherlands An Appreciation in Honour of Lord Hoffmann 3:15 - 3:35Chair: Michael Crystal, Q. C., 3-4 South Square, London Planning Session and Committee Reports and Projects (Part II) 3:35 - 4:15

Conference adjourns to June 7 and 8, 2010 in Rome



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The International Insolvency Institute expresses its grateful appreciation to the leading firms who have provided valuable sponsorship support for the III.

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The International Insolvency Institute of Washington, D.C., is a non-profit organization comprised of leading insolvency professionals, judges, academics and insolvency regulators from over 55 countries around the world. Its goals are to enhance and promote fair and effective international insolvency systems and procedures. Please visit our website at www.iiiglobal.org. Contributions of insolvency-oriented materials to the Institute's web site resources are most welcome.

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International Insolvency Institute PMB 112, 10332 Main Street Fairfax, Virginia 22030-2410 USA

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